General information about company							
Scrip code	526209						
NSE Symbol	KSOILS						
MSEI Symbol	NA						
ISIN	INE727D01022						
Name of the company	KS OILS LIMITED						
Whether company is SME	No						
Class of Security	Equity Shares						
Type of report	Quarterly						
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2021						
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date							
Shareholding pattern filed under	Regulation 31 (1) (b)						
Whether the listed entity is Public Sector Undertaking (PSU)?	No						

Declaration									
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public				
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No				
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No				
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No				
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No				
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No				
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No				
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes						
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No						
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No						
10	Whether company has equity shares with differential voting rights?	No	No	No	No				
11	Whether the listed entity has any significant beneficial owner?	No							

Table VI - Statement showing foreign ownership limits									
Particular	Approved limits (%)	Limits utilized (%)							
As on shareholding date	0	0							
As on the end of previous 1st quarter	0	0							
As on the end of previous 2nd quarter	0	0							
As on the end of previous 3rd quarter	0	0							
As on the end of previous 4th quarter	0	0							

					Т	able I - Su	mmary Stat	tement hol	ding o	of specified	l securitio	es		
				No.			Shareholding	Number of Class of secu		Rights held in	each			
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up equity shares held	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	No of Voting (XIV) Rights		ights Total as a % of (A+B+C)		No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstandin; ESOP Granted (XC)	
				(V)			(A+B+C2)	Class eg:X	Class eg:Y	Total				
(A)	Promoter & Promoter Group	7	34602105			34602105	7.54	34602105		34602105	7.54			
(B)	Public	125094	424577932			424577932	92.46	424577932		424577932	92.46			
(C)	Non Promoter- Non Public													
(C1)	Shares underlying DRs													
(C2)	Shares held by Employee Trusts													
	Total	125101	459180037			459180037	100	459180037		459180037	100			

	Table I - Summary Statement holding of specified securities															
Category of	Category	Shareholding, as a % assuming full conversion of convertible securities (		ked in es	Number of Shares pledged (XIV)		Disposal		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares	Sub-categorization of shares		
Category (I)	of shareholder (II)	as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	equity shares held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	7.54			34602105	100					34602105	100	34602105			
(B)	Public	92.46											422395647	0	0	0
(C)	Non Promoter- Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100			34602105	7.54					34602105	7.54	456997752	0	0	0

			Tabl	- 11 - 3	natement !	SHOWING SI	areholding	Number of V	oting R	ights held in		iotei Giou	<b>P</b>
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid- up equity shares	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	No of Voting	rities (I	X)	Total as a % of Total	No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants (XB)
				held (V)			As a % of (A+B+C2)	Class eg: X	Class eg:Y	Total	Voting rights	(XA)	(AB)
A	Table II - Statemen	t showing shar	eholding patte	ern of the	e Promoter ar	nd Promoter (	Group	!					l
(1)	Indian												
(a)	Individuals/Hindu undivided Family	7	34602105			34602105	7.54	34602105		34602105	7.54		
Sub-Total (A)(1)		7	34602105			34602105	7.54	34602105		34602105	7.54		
(2)	Foreign								•				
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		7	34602105			34602105	7.54	34602105		34602105	7.54		
В	Table III - Stateme	nt showing sha	reholding patt	ern of th	ne Public shar	eholder							
(1)	Institutions (Dome	stic)	T	1	ı	ı	ı	T		ı		ı	T
(d)	Banks	5	764749			764749	0.17	764749		764749	0.17		
Sub-Total (B)(1)		5	764749			764749	0.17	764749		764749	0.17		
(2)	Institutions (Foreig												
(3)	Central Governmen	nt / State Gove	rnment(s)	ı	T	ı	ı	T	1	ı		T	Τ
(a)	Central Government / President of India	1	1035121			1035121	0.23	1035121		1035121	0.23		
Sub-Total (B)(3)		1	1035121			1035121	0.23	1035121		1035121	0.23		
(4)	Non-institutions												
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	121047	253430577			253430577	55.19	253430577		253430577	55.19		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	88	120486519			120486519	26.24	120486519		120486519	26.24		
(i)	Non Resident Indians (NRIs)	901	13250561			13250561	2.89	13250561		13250561	2.89		
(1)	Bodies Corporate	593	22989890			22989890	5.01	22989890		22989890	5.01		
(m)	Any Other (specify)	2459	12620515			12620515	2.75	12620515		12620515	2.75		
Sub-Total (B)(4)		125088	422778062			422778062	92.07	422778062		422778062	92.07		
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		125094	424577932			424577932	92.46	424577932		424577932	92.46		
С	Table IV - Stateme	nt showing sha	reholding patt	ern of th	ne Non Promo	oter- Non Pub	olic shareholder						
Total ( A+B+C2)		125101	459180037			459180037	100	459180037		459180037	100		
Total (A+B+C)		125101	459180037			459180037	100	459180037		459180037	100		

	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non- Disposal Undertaking (XV)				Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares	Sub-categorization of		
Sr. No.		as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	S
A	Table II - Statemen	t showing share	eholdi	ing patte	rn of the Pro	moter a	nd Pro	omoter G	roup							
(1)	Indian					1										_
(a)	Individuals/Hindu undivided Family	7.54			34602105	100					34602105	100	34602105			
Sub-Total (A)(1)		7.54			34602105	100					34602105	100	34602105			
(2)	Foreign	•			-		-		-	•	•					
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		7.54			34602105	100					34602105	100	34602105			
В	Table III - Stateme	nt showing shar	eholo	ling patte	ern of the Pu	iblic sha	reholo	ler		•	•					
(1)	Institutions (Dome	stic)														
(d)	Banks	0.17											754749	0	0	C
Sub-Total (B)(1)		0.17											754749	0	0	C
(2)	Institutions (Foreig	gn)														
(3)	Central Governmen	nt / State Gover	nmen	t(s)	ı			1		•	1			ı	ı	
(a)	Central Government / President of India	0.23											1035121	0	0	C
Sub-Total (B)(3)		0.23											1035121	0	0	0
(4)	Non-institutions															
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	55.19											251286992	0	0	C
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	26.24											120486519	0	0	С
(i)	Non Resident Indians (NRIs)	2.89				_						_	13249861	0	0	0
(1)	Bodies Corporate	5.01											22961890	0	0	C
(m)	Any Other (specify)	2.75											12620515	0	0	C
Sub-Total (B)(4)		92.07											420605777	0	0	(
Total Public Shareholding		92.46											422395647	0	0	0

(B)(2)+(B) (3)+(B)(4)															
С	Table IV - Stateme	nt showing shar	reholo	ling patte	ern of the N	on Prom	oter-	Non Publ	ic sha	reholder					
Total ( A+B+C2)		100											456997752		
Total (A+B+C)		100			34602105	7.54					34602105	7.54	456997752		
Disclosure of	notes on shareholdin	ng pattern for co	ompar	ny remar	ks explanato	ory								•	T Iı

## **Text Block**

Clarification on filing of Shareholding Pattern as per regulation 31(1)(b) of SEBI (Listing Obligation and Disclosure Requirements) regulations, 2015. (1) The Company was admitted into Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) before the Ahmedabad Bench of Honble National Company Law Tribunal (Honble NCLT) vide order dated July 21, 2017. Thereafter, the Honble NCLT passed an order dated March 16, 2021 commencing liquidation of the Company wherein Mr. Kuldeep Verma (IBBI Registration No. IBBI/ IPA 001/ IP P00014/ 2016-2017/ 10038) was appointed as the Liquidator of the Company to oversee the same in accordance with the provisions of IBC, 2016 and the relevant regulations thereunder. Further, during the CIRP period, Company was delisted by the Stock Exchange i.e. National Stock Exchange of India Limited (NSE) notice was issued on April 27, 2018 and BSE notice was issued on May 05, 2018 during the moratorium period and contravention of the provisions under Section 14 of the Insolvency and Bankruptcy Code, 2016 (IBC). (2) Thereafter, following the due process of law as prescribed under the Insolvency and Bankruptcy Code, 2016 (IBC) and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Regulations), the liquidator successfully conducted the E-Auction for sale of K.S. Oils Limited on 22nd December, 2023 wherein the bid submitted by Soy-Sar Edible Private Limited (SEPL/ we/our/us/the Successful Bidder) was the highest and accordingly, SEPL was declared as the successful bidder for acquisition of K.S. Oils Limited. Accordingly, SEPL has acquired K.S. Oils Limited by depositing the total sale consideration with the official liquidator of K.S. Oils Limited (Liquidator) and the Liquidator has issued a Sale Certificate dated 22nd March, 2024 to SEPL. (3) Further, SEPL has filed an application in IA 07 of 2024 and 449 of 2024 for Relief and concession and the same was approved by the Honble NCLT vide its order dated February 03, 2025. Further, the Company had duly filed the Order of the Honble NCLT with the Registrar of Companies, Gwalior (being the jurisdictional RoC) via e-form INC-28 dated February 16, 2025 vide SRN: AB2717281. (4) Issuance in the following manner pursuant to the NCLT Order dated February 03, 2025: Reduction in the following manner of the equity shares held as on July 15, 2025 (being the Record Date): (a) Entire shareholding of Promoter & Promoter Group (being the erstwhile Promoters) in the Company consisting of 3,46,02,105 equity shares of INR 1 each aggregating to INR 3,46,02,105 constituting 7.54% issued; subscribed and paid up share capital as on Record Date shall be reduced, cancelled and extinguished without any payment; and (b) Shareholding of persons other than Promoter & Promoter Group (Public Shareholders) shall be cancelled and extinguished without any payment in the manner provided hereinbelow: (i) Public Shareholders would continue to own I equity share in the Company for every 50 existing equity shares held by the respective Public Shareholder as on the Record Date and any fractional share shall be cancelled (Continuing Public Shareholding); and (ii) Balance equity shares (i.e., equity shares over and above Continuing Public Shareholding) held by Public Shareholders shall be reduced from 42,45,77,932 equity shares to 84,91,559 equity shares having face value of INR 1. An application for the relisting of the Company was filed with the Stock Exchanges. The Stock Exchanges issued a circular withdrawing the delisting of K.S. Oils Limited (KSOILS) equity shares, and the company's status changed from "Delisted" to "Suspended" on May 5, 2025. Note: The company is in the process of implementing the NCLT order for the cancellation and reduction of existing capital and the issuance of new capital, as per the NCLT order. Further also get the listing status of the Company.

Textual Information(1)

			Individuals/Hindu	undivided Family			
Sr. No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	MEETA GARG	SHEELA DEVI GARG	RAMESH CHAND GARG	RAMESH CHAND GARG	ASHWANI GARG	SAURABH GARG	SAURABH GARG
PAN (II)	AAYPG2497H	ACOPG5417B	ACOPG5426G	AABHR8098E	ACDPG8075E	ACOPG5549C	AAPHS5388N
No. of fully paid up equity shares held (IV)	16827339	12061466	3436392	1757198	460000	41270	18440
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	16827339	12061466	3436392	1757198	460000	41270	18440
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.66	2.63	0.75	0.38	0.1	0.01	0
Number of Voting	Rights held in eac	h class of securities (I	X)		•	•	•
Class eg:X	16827339	12061466	3436392	1757198	460000	41270	18440
Total	16827339	12061466	3436392	1757198	460000	41270	18440
Total as a % of Total Voting rights	3.66	2.63	0.75	0.38	0.1	0.01	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	16827339	12061466	3436392	1757198	460000	41270	18440
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	3.66	2.63	0.75	0.38	0.1	0.01	0
Number of Shares	pledged (XIV)				•	•	•
No. (a)	16827339	12061466	3436392	1757198	460000	41270	18440
As a % of total Shares held (b)	100	100	100	100	100	100	100
Total Number of Sl	nares encumbered	(XVII) = (XIV + XV +	-XVI)				
No. (a)	16827339	12061466	3436392	1757198	460000	41270	18440
As a % of total Shares held (b)	100	100	100	100	100	100	100
Number of equity shares held in dematerialized form (XVIII)	16827339	12061466	3436392	1757198	460000	41270	18440
Reason for not pro-	viding PAN		•	•	•	•	•
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

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	Individuals/Hindu undivided Family						
Sr. No.							
Name of the Shareholders (I)	Click here to go back						
PAN (II)	Total						
No. of fully paid up equity shares held (IV)	34602105						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	34602105						
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.54						
Number of Voting I	Rights held in each class of securities (IX)						
Class eg:X	34602105						
Total	34602105						
Total as a % of Total Voting rights	7.54						
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	34602105						
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	7.54						
Number of Shares J	pledged (XIV)						
No. (a)	34602105						
As a % of total Shares held (b)	100						
Total Number of Sl	nares encumbered $(XVII) = (XIV+XV+XVI)$						
No. (a)	34602105						
As a % of total Shares held (b)	100						
Number of equity shares held in dematerialized form (XVIII)	34602105						
Reason for not prov	viding PAN						
Reason for not providing PAN							
Shareholder type							

	Bodies Corporate								
Sr. No.	1								
Name of the Shareholders (I)	CLIENT ROSEHILLS LIMITED	Click here to go back							
PAN (II)	AADCC0369A	Total							
No. of fully paid up equity shares held (IV)	5063056	5063056							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5063056	5063056							
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.1	1.1							
Number of Voting l	Rights held in each class of securities (IX)								
Class eg: X	5063056	5063056							
Total	5063056	5063056							
Total as a % of Total Voting rights	1.1	1.1							
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	5063056	5063056							
Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.1	1.1							
Number of equity shares held in dematerialized form (XIV)	5063056	5063056							
Reason for not providing PAN									
Reason for not providing PAN									
Sub-categorization	of shares								
Shareholding (No. of shares) under									
Sub-category (i)	0	0							
Sub-category (ii)	0	0							
Sub-category (iii)	0	0							

	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.									
Sr. No.	1	2								
Name of the Shareholders (I)	ALOK GUPTA	SHASHANK GUPTA	Click here to go back							
PAN (II)	ACHPG3532C	AFZPG7869M	Total							
No. of fully paid up equity shares held (IV)	34389823	41645173	76034996							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	34389823	41645173	76034996							
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.49	9.07	16.56							
Number of Voting	Rights held in each class of securities (I	X)								
Class eg: X	34389823	41645173	76034996							
Total	34389823	41645173	76034996							
Total as a % of Total Voting rights	7.49	9.07	16.56							
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	34389823	41645173	76034996							
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	7.49	9.07	16.56							
Number of equity shares held in dematerialized form (XIV)	34389823	41645173	76034996							
Reason for not providing PAN										
Reason for not providing PAN										
Sub-categorization	of shares									
Shareholding (No.	of shares) under									
Sub-category (i)	0	0	0							
Sub-category (ii)	0	0	0							
Sub-category (iii)	0	0	0							

Any Other (specify)								
Sr. No.	1	2	3					
Category	Clearing Members	HUF	Trusts					
Category / More than 1 percentage	Category	Category	Category					
Name of the Shareholders (I)				Click here to go back				
PAN (II)				Total				
No. of the Shareholders (I)	30	2425	3	2458				
No. of fully paid up equity shares held (IV)	511989	12076072	30454	12618515				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	511989	12076072	30454	12618515				
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.11	2.63	0.01	2.75				
Number of Voting Rights held in each class of securities (IX)								
Class eg: X	511989	12076072	30454	12618515				
Total	511989	12076072	30454	12618515				
Total as a % of Total Voting rights	0.11	2.63	0.01	2.75				
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	511989	12076072	30454	12618515				
Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0.11	2.63	0.01	2.75				
Number of equity shares held in dematerialized form (XIV)	511989	12076072	30454	12618515				
Reason for not providing PAN								
Reason for not providing PAN								
Sub-categorization of shares								
Shareholding (No. of shares) under								
Sub-category (i)	0	0	0	0				
Sub-category (ii)	0	0	0	0				
Sub-category (iii)	0	0	0	0				